

ALDRICH LEGAL SERVICES
 A PROFESSIONAL LIMITED LIABILITY COMPANY

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The information requested in this form is subject to the attorney-client privilege and will not be disclosed to third parties without your express permission. "Third parties" means persons who are not members of or employed by Aldrich Legal Services, PLLC.

PROBATE QUESTIONNAIRE

Please use additional sheets if necessary.

LEGAL name of person who wants to be PR	
Date of birth of person in #1	
Date of Will (if any)	
Dates of Codicils (if any)	
Name of Decedent	
Date and time of Death	
Last 4 digits of Decedent's SSN	
Name and address of Decedent's surviving spouse, if any	

As to any natural born or adopted children of the decedent, if any:			
Name:	Age, if a Minor	Child of Surviving Spouse (Yes or No)	Deceased? If Yes, List Children
Address:			

Name: Address:	Age, if a Minor	Child of Surviving Spouse (Yes or No)	Deceased? If Yes, List Children
Name: Address:	Age, if a Minor	Child of Surviving Spouse (Yes or No)	Deceased? If Yes, List Children
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<p>Are any of the above-listed people under any legal disability or otherwise represented? If so, please list the name, nature of their disability, and the name and address of who is representing them and in what capacity, i.e., Conservator, Guardian, Guardian Ad Litem</p>	
<p>If there are no living descendants, did the decedent leave a surviving mother or father? Please list.</p>	
<p>If there is no surviving mother or father of the deceased, did the deceased leave behind brothers or sisters? Please list.</p>	
<p>Please estimate the value of any real property the decedent had</p>	
<p>Please estimate the value of any personal property the decedent had</p>	
<p>Please advise whether you want our office to obtain a tax identification number</p>	<p>YES <input type="checkbox"/> NO <input type="checkbox"/></p>

Please provide the following documents (if we don't have them already):

1. Death certificate
2. Copy of any will and codicil (if any)
3. Documentation of the value of any real and personal property, including any mortgage and/or payoff information.
4. Legal description and State Equalized Value of any real property owned by Decedent.
5. Information on any known creditors of the estate
6. A copy of the funeral expenses (Only for small estates)